**INTEREST RATES MARKET NOTICE**

**Date: 16 April 2015**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ07”)***

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The JSE Limited has granted a listing to **BANK OF CHINA LIMITED, JOHANNESBURG BRANCH** on Interest Rate Market with effect from 17 April 2015.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BCJ07

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 7.058 % (3 Month JIBAR as at 15 April 2015 of 6.108 % plus 95 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 April 2016

**Books Close** 5 July, 5 October, 5 January, 5 April,

**Interest Payment Date(s)** 15 July, 15 October, 15 January, 15 April,

**Last Day to Register** By 17:00 on4 July, 4 October, 4 January, 4 April,

**Issue Date** 17 April 2015

**Date Convention** Following Business Day

**Interest Commencement Date** 17 April 2015

**First Interest Payment Date** 15 July 2015

**ISIN No.** ZAG000125493

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ07%20Pricing%20Supplement%2020150417.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ07%20Pricing%20Supplement%2020150417.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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